

#### Patients' Bill of Rights

Project HOME Healthcare Services strives to provide person-centered holistic health care. In order to promote trust, create closer Patient/Provider communication and the highest level of care, all sites within PHHS presents and visibly posts in public spaces the following Rights and Responsibilities for Patients, clients, and their families:

#### As a consumer of Project HOME Healthcare Services I have a right to:

- Have my health assessed and cared for.
- Receive information about medications, including its purpose, the way to take it, and the possible side effects.
- Be assigned a primary provider.
- Request that a family member or friend be with me and speak up for me.
- Be informed of why a test or treatment is needed and how it will help me.
- Be informed of my test results.
- Receive in understandable language adequate information from my provider concerning my diagnoses and its related treatment. In the event that I refuse treatment, I will be informed of the possible medical consequences.
- In certain cases, another facility may have services that PHHS does not have. In some situations, my provider or another staff member at PHHS will refer me to another facility.
- Be given reasonable and respectful personal consideration, and to expect information about my health to be treated confidentially.
- Know the name and position of the provider who is caring for me.
- Be informed of policies and procedures, fees and charges for services made by PHHS.
- Receive an appointment time that works with my schedule during the hours that PHHS is open. I should not have to wait too long for services without an explanation.
- Receive an explanation about my bill.





- Be heard if I have suggestions or complaints.
- Be able to receive care regardless of ability to pay.
- Have my dignity respected as a Patient.

We welcome all persons to receive services at PHHS regardless of race, religion (creed), disability, sex, sexual orientation, gender identity, age, national origin (ancestry), citizenship, or veteran status.

#### As a Patient you are responsible for:

- Providing information to my provider about past illnesses, hospitalizations, medications, including prescriptions, over-the-counter medications, vitamins, herbs, or any other drug or substance that I may be taking, and other matters related to my health.
- Informing my provider about any allergies and adverse reactions I have had to medicines.
- Informing my provider about past and present problems related to my health to the best of my ability, including but not limited to problems with mental illness and substance use.
- Cooperating with all health personnel and asking questions if I do not understand something.
- Assisting my provider by adhering to the instructions and medical orders provided.
- Respecting the property of other persons and the property of PHHS.
- Making and keeping appointments or informing PHHS as soon as possible if I cannot keep an appointment.
- Providing information necessary for bills to be paid by my medical insurance and for realizing that I have the ultimate responsibility for paying all bills. PHHS will correct errors in the bill. Payment of the bill is expected.
- Bringing my current insurance card to each visit, if I have one.
- Informing PHHS of any changes to my address, household information or financial status.

We strongly encourage Patients to apply for any and all health benefits for which they are entitled.

At any time, if you have any questions or concerns about your rights and responsibilities, please contact:

Monica McCurdy, Vice-President of Healthcare Services, at 215-391-0740; Patrick Doggett, Director of Integrated Healthcare Services, at 215-320-6187 ext. 5744; or Greg Landistratis, Director of Operations, at 215-320-6187 ext. 5743







THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED, AND HOW YOU CAN GET ACCESS TO YOUR INDIVIDUALLY IDENTIFIABLE HEALTH INFORMATION. PLEASE REVIEW IT CAREFULLY.

#### A. OUR COMMITMENT TO YOUR PRIVACY

Project HOME is dedicated to maintaining the privacy of your protected health information (PHI). In conducting our business, we will create records regarding you and the treatment and services we provide to you. We are required by law to maintain the confidentiality of health information that identifies you. We also are required by law to provide you with this Notice of Privacy Practices ("Notice") that we maintain in Project HOME concerning how we may use or disclose your PHI. By federal and state law, we must follow the terms of the Notice that we have in effect at the time.

We realize that these laws are complicated, but we must provide you with the following important information:

- How we may use and disclose your PHI
- Your privacy rights in your PHI
- Our obligations concerning the use and disclosure of your
  PHI

Changes to this Notice. The terms of this Notice apply to all records containing your PHI that are created or retained by Project HOME. We reserve the right to revise or amend this Notice. Any revision or amendment to this Notice will be effective for all of your records that Project HOME has created or maintained in the past, and for any of your records that we may create or maintain in the future. Project HOME will post a copy of our current Notice in our offices in a visible location at all times, and you may request a copy of our most current Notice at any time.

#### B. WHO TO CONTACT FOR FURTHER INFORMATION:

If you have questions about this Notice, requests or complaints related to the permitted or required uses and disclosure of your PHI by Project HOME and your rights with respect to your PHI to please contact:

Monica Medina McCurdy, Vice President, Healthcare Services and Privacy Officer, 1845 N. 23<sup>rd</sup> Street, Philadelphia, PA 19121, 215-235-3110 ext. 5614; or

Psychiatric Rehabilitation Services, attn: Gillian Raskin, 1515 Fairmount Avenue, Philadelphia, PA 19130.

# C. WE MAY USE AND DISCLOSE YOUR INDIVIDUALLY IDENTIFIABLE HEALTH INFORMATION (PHI) IN THE FOLLOWING WAYS

The following categories describe the different ways in which we may use and disclose your PHI.

- 1. Treatment. Many of the people who work for Project HOME including, but not limited to, our doctors and nurses may use or disclose your PHI in order to treat you or to assist others in your treatment. For example, we may ask you to have laboratory tests (such as blood or urine tests), and we may use the results to help us reach a diagnosis. We may use your PHI in order to write a prescription for you, or we might disclose your PHI to a pharmacy when we order a prescription for you.
- 2. Payment. Project HOME may use and disclose your PHI in order so that we or others may bill and receive payment from you, an insurance company or a third party for the treatment and services you received. For example, we may contact your health insurer to certify that you are eligible for benefits (and for what range of benefits), and we may provide your insurer with details regarding your treatment to determine if your insurer will cover, or pay for, your treatment.
- **3. Health Care Operations**. Project HOME may use and disclose your PHI to operate our business. Project HOME may use your PHI to evaluate the quality of care you received from us, or to conduct cost-management and business planning activities for Project HOME. We may disclose your PHI to other health care providers and entities to assist in their health care operations.

#### NOTICE OF PRIVACY PRACTICES

- **4. Appointment Reminders**. Project HOME may use and disclose your PHI to contact you and remind you of an appointment.
- **5. Treatment Options**. Project HOME may use and disclose your PHI to inform you of potential treatment options or alternatives
- **6. Health-Related Benefits and Services.** Project HOME may use and disclose your PHI to inform you of health-related benefits or services that may be of interest to you.
- **7. Release of Information to Family/Friends**. Project HOME may release your PHI to a friend or family member that is involved in your care, or who assists in taking care of you. For example, a parent or guardian may ask that a babysitter take a child to the pediatrician's office for treatment of a cold. In this example, the babysitter may have access to this child's medical information.
- **8. Disclosures Required By Law**. Project HOME will use and disclose your PHI when we are required to do so by federal, state or local law.

# D. USE AND DISCLOSURE OF YOUR PHI IN CERTAIN SPECIAL CIRCUMSTANCES

The following categories describe unique scenarios in which we may use or disclose your identifiable health information:

- 1. Business Associates. We may share your PHI with certain business associates that perform services for us so that they can perform the job we have asked them to do. For example, we may use another company to perform billing services on our behalf. To protect your PHI, we require the business associate to appropriately safeguard the PHI.
- 2. Public Health Risks. Project HOME may disclose Health Information for public health activities. These activities generally include disclosures to prevent or control disease, injury or disability; report births and deaths; report child abuse or neglect; report reactions to medications or problems with products; notify people of recalls of products they may be using; a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition; and the appropriate government authority if we believe a patient has been the victim of abuse, neglect or domestic violence.
- **3. Health Oversight Activities**. Project HOME may disclose your PHI to a health oversight agency for activities authorized by law. Oversight activities can include, for example, investigations, inspections, audits, surveys, licensure and disciplinary actions; civil, administrative, and criminal procedures or actions; or other activities necessary for the government to monitor government programs, compliance with civil rights laws and the health care system in general.
- **4.** Lawsuits and Similar Proceedings. Project HOME may use and disclose your PHI in response to a court or administrative order, if you are involved in a lawsuit or similar proceeding. We also may disclose your PHI in response to a discovery request, subpoena, or other lawful process by another party involved in the dispute, but only if we have made an effort to inform you of the request or to obtain a court or administrative order protecting the requested PHI.
- **5. Law Enforcement.** We may release PHI if asked to do so by a law enforcement official: (a) regarding a crime victim in certain situations, if we are unable to obtain the person's agreement; (b) concerning a death we believe has resulted from criminal conduct; (c) regarding criminal conduct at our offices; (d) in response to a warrant, summons, court order, subpoena or similar legal process; (e) to identify/locate a suspect, material witness, fugitive or missing person; and (f) in an emergency, to report a crime (including the location or victim(s) of the crime, or the description, identity or location of the perpetrator).
- **6. Deceased Patients**. Project HOME may release PHI to a medical examiner or coroner to identify a deceased individual or to identify the cause of death. If necessary, we also may release information in order for funeral directors to perform their jobs.
- **7. Organ and Tissue Donation**. Project HOME may release your PHI to organizations that handle organ, eye or tissue procurement or transplantation, including organ donation banks, as necessary to

facilitate organ or tissue donation and transplantation if you are an organ donor.

- **8. Serious Threats to Health or Safety**. Project HOME may use and disclose your PHI when necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. Under these circumstances, we will only make disclosures to a person or organization able to help prevent the threat. For example, Project HOME may share your PHI (including details of your COVID-19 test status, test results and symptoms) with staff at our residences so they can implement protocols to protect the health and safety of staff and other residents.
- **9. Military**. Project HOME may disclose your PHI if you are a member of U.S. or foreign military forces (including veterans) and if required by the appropriate authorities.
- 10. National Security. Project HOME may disclose your PHI to federal officials for intelligence and national security activities authorized by law. We also may disclose your PHI to federal officials in order to protect the President, other officials or foreign heads of state, or to conduct investigations.
- 11. Inmates. Project HOME may disclose your PHI to correctional institutions or law enforcement officials if you are an inmate or under the custody of a law enforcement official. Disclosure for these purposes would be necessary: (a) for the institution to provide health care services to you, (b) for the safety and security of the institution, and/or (c) to protect your health and safety or the health and safety of other individuals.

#### E. YOUR RIGHTS REGARDING YOUR PHI

- 12. Workers' Compensation. Project HOME may release Your PAVE the Wolllowish group perseguord imagethin HAIF throughwants aintain about you:
- 1. Confidential Communications. You have the right to request that Project HOME communicate with you about your health and related issues in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than work. In order to request a type of confidential communication, you must make a written request the Privacy Officer or to Psychiatric Rehabilitation Services at the addresses listed at the beginning of this Notice, specifying the requested method of contact, or the location where you wish to be contacted. Project HOME will accommodate **reasonable** requests. You do not need to give a reason for your request.
- 2. Requesting Restrictions. You have the right to request a restriction in our use or disclosure of your PHI for treatment, payment or health care operations. Additionally, you have the right to request that we restrict our disclosure of your PHI to only certain individuals involved in your care or the payment for your care, such as family members and friends. We are not required to agree to your request; however, if we do agree, we are bound by our agreement except when otherwise required by law, in emergencies, or when the information is necessary to treat you. In order to request a restriction in our use or disclosure of your PHI, you must make your request in writing to the Privacy Officer or to Psychiatric Rehabilitation Services at the addresses listed at the beginning of this Notice. Your request must describe in a clear and concise fashion:
- (a) the information you wish restricted;
- (b) whether you are requesting to limit Project HOME's use, disclosure or both; and
- (c) to whom you want the limits to apply.
- 3. Inspection and Copies. You have the right to inspect and obtain a copy of the PHI that may be used to make decisions about you, including patient medical records and billing records, but not including psychotherapy notes. To inspect or copy PHI about you, you must submit your request in writing to the Privacy Officer or to Psychiatric Rehabilitation Services at the addresses listed at the beginning of this Notice. Project HOME may charge a fee for the costs of copying, mailing, labor and supplies associated with your request. Project HOME may deny your request to inspect and/or copy in certain limited circumstances; however, you may request a review of our denial. Another licensed health care professional chosen by us will conduct reviews.
- 4. Amendment. You may ask us to amend your health information if you believe it is incorrect or incomplete, and you may request an amendment for as long as the information is kept by or for Project HOME. To request an amendment, you must submit your request in writing to the Privacy Officer or to Psychiatric Rehabilitation Services at the addresses listed at the beginning of this Notice. You must provide us with a reason that

supports your request for amendment. Project HOME will deny your request if you fail to submit your request (and the reason supporting your request) in writing. Also, we may deny your request if you ask us to amend information that is in our opinion: (a) accurate and complete; (b) not part of the PHI kept by or for the practice; (c) not part of the PHI which you would be permitted to inspect and copy; or (d) not created by Project HOME, unless the individual or entity that created the information is not available to amend the information.

- **5.** Accounting of Disclosures. All of our patients have the right to request a list of certain non-routine disclosures Project HOME has made of your PHI. This includes uses or disclosures for purposes other than treatment, payment, health care operations, disclosures made directly to you or for which you have provided written authorization. In order to obtain an accounting of disclosures, you must submit your request in writing to the Privacy Officer or to Psychiatric Rehabilitation Services at the addresses listed at the beginning of this Notice. All requests for an accounting of disclosures must state a time period, which may not be longer than six (6) years from the date of disclosure or include dates before April 14, 2003. Your first request within a 12-month period is free of charge, but Project HOME may charge you for additional lists within the same 12-month period. Project HOME will notify you of the costs involved with additional requests, and you may withdraw your request before you incur any costs.
- **6. Right to a Paper Copy of This Notice**. You are entitled to receive a paper copy of the Notice, even if you have agreed to receive the Notice electronically. You may ask us to give you a copy of this Notice at any time. To obtain a paper copy of this Notice, contact the Privacy Officer or Psychiatric Rehabilitation Services at the addresses listed at the beginning of this Notice.
- 7. Right to File a Complaint. If you believe your privacy rights have been violated, you may file a complaint with Project HOME or with the Secretary of the Department of Health and Human Services. To file a complaint with Project HOME, contact the Privacy Officer or Psychiatric Rehabilitation Services at the addresses listed at the beginning of this Notice. All complaints must be submitted in writing. You will not be penalized for filing a complaint.
- 8. Right to Provide an Authorization for Other Uses and Disclosures. Project HOME will obtain your written authorization for uses and disclosures that are not identified by this Notice or permitted by applicable law. Your authorization is required for any use or disclosure of PHI for marketing communications or the sale of PHI that involves financial payment to Project HOME. You may revoke an authorization at any time in writing. After you revoke your authorization, we will no longer use or disclose your PHI for the purposes described in the authorization. Please note that we are required to retain records of your care.
- **9:** State Laws on the Privacy of Certain Health Information. Pennsylvania provides special privacy protections for particularly sensitive conditions or illnesses such as HIV/AIDS, mental health, and substance abuse.

**HIV/AIDS:** We will not disclose any HIV- related information, except in situations where the subject of the information has provided us written consent allowing the release or where we are authorized or required by law to make the disclosure.

**Mental Health:** Any records related to involuntary mental health treatment (inpatient or outpatient) or voluntary inpatient treatment will not be disclosed without your written consent. Any mental health information disclosed will be limited to relevant information necessary for the purpose for which the information is sought.

**Drug/Alcohol Abuse Treatment:** We will not disclose any information related to drug and/or alcohol abuse treatment without your written authorization. Even with written authorization, we will only release such information under the following circumstances: (a) to medical personnel exclusively for the purposes of treatment or diagnosis; or (b) to government or other officials exclusively for the purpose of obtaining benefits due to you as a result of drug or alcohol abuse.

We may release information related to drug and/or alcohol abuse treatment under the following circumstances: (a) in emergency medical situations where your life is in immediate danger and the information is released solely for the purpose of providing medical treatment; and (b) in response to a court order.

#### F. EFFECTIVE DATE.

This Notice is effective as of September 25, 2013.



# **Consent for Treatment and Acknowledgement of Privacy Practices**

Name:	Date of Birth
providers believe will improve my health. Routine asking questions about my physical and mental her physical exam, prescribing medicine, and administe with me to diagnose and treat my health issues. At rights and responsibilities are listed in the Patient's I I consent to the exchange of prescription medication.  I acknowledge the receipt of the Notice of Privacy	n information via e-prescription for continuity of care.
Signature of Patient/Client or Personal Representative	Date
OFFICE U Inability to obtain acknowledgement:	SE UNLY
To be completed only if no signature is obtained. If it is not possible to obtain the individual's acknowledgement, describe the reasons why the acknowledgement was not obtained.	<ul> <li>Individual refused to sign.</li> <li>Communications barriers prohibited the ability to obtain the acknowledgement.</li> <li>An emergency situation prevented us from obtaining the acknowledgement.</li> <li>Other (please specify):</li> </ul>
Signature of Project HOME Representative Date	



### FACT SHEET: What if I don't have health insurance?

Project HOME/Stephen Klein Wellness Center is a "federally qualified health center" or FQHC. This means that Project HOME/Stephen Klein Wellness Center is able to bill health insurance, as well as have more resources to continue to provide care to those without health insurance.

Below are some important policies that people who do not have health insurance should be aware of. **These** policies went into effect starting on MONDAY, March 10, 2014.

- Staff at Project HOME Healthcare Services will ask patients to pay an upfront fee unless their service is covered by an insurance company with whom we have an existing contract.
- The amount of the fee will be determined by one's family<sup>1</sup>/household<sup>2</sup> income<sup>3</sup> and family/household
- In order to qualify for the sliding fee discount plan patients need to complete the Sliding Fee Application on the patient demographics form and provide income documentation. Examples of income documentation are provided at the front desk upon request. Our Benefits Counselor can assist patients to complete this application as necessary. The data provided on the application is entered into or Practice Management system which calculates the fee that is owed for the visit.
- We will ask you to complete a Sliding Fee Application on an annual basis in order to receive the sliding fee discount.
- If your income decreases and you think you may be eligible for a lower fee, please notify the Benefits Counselor and bring in your income documentation.
- Very important: We will provide the same high quality services even if someone unable to pay all or any fee at the time of the visit.

In addition to the Sliding Fee Application, the Benefits Counselor at Stephen Klein Wellness Center is able to assist patients with the following financial services:

- Complete an application for Medical Assistance with the Department of Public Welfare
- Apply for a government subsidy and enroll in the Health Insurance Marketplace (a.k.a. Obamacare or www.healthcare.gov).
- Apply for permanent disability through the Social Security Administration
- Link people, including veterans, to housing, employment and educational opportunities through Project
- Assist people with applying for other public benefits such as LIHEAP, SNAP, or WIC.

<sup>&</sup>lt;sup>2</sup> **Definition of Household:** A household consists of all the people who occupy a housing unit. A house, an apartment or other group of rooms, or a single room, is regarded as a housing unit when it is occupied or intended for occupancy as separate living quarters; that is, when the occupants do not live with any other persons in the structure and there is direct access from the outside or through a common hall. A household includes the related family members and all the unrelated people, if any, such as lodgers, foster children, wards, or employees who share the housing unit. (Source: U.S. Census Bureau, Current Population Survey Definitions) <sup>3</sup> Definition of Income: Income is defined as money that a family or household receives on a weekly, monthly or annual basis to be used for their day to day living expenditures. See "Examples of Proof of Income" document for examples of acceptable documentation.



<sup>&</sup>lt;sup>1</sup> **Definition of Family:** A family is a group of two people or more (one of whom is the householder) related by birth, marriage, or adoption and residing together; all such people (including related subfamily members) are considered as members of one family (Source: U.S. Census Bureau, Current Population Survey Definitions)



# **New Patient Demographic Form**

Today's Date: / MM

Patient Name:		<u>_</u> ,		
Last		First		M.I.
Preferred/Ammed Na	me (ii dinerent from le	gal name):		
Social Security #:	Date of B	irth: / / MM DD YYYY	Assigned Sex at Birt	h: ☐ Male ☐ Female
Gender Identity: ☐ Ma	ale 🗆 Female 🗆 Transg	ender (circle FTM/MTF) $\Box$ 1	Nonbinary □Other	Prefer not to say
Sexual Orientation:	Straight 🗌 Gay/Lesbian	$\square$ Bisexual $\square$ Queer $\square$ Ot	her	Prefer not to say
Preferred/Affirmed Ge	nder Pronouns:   He/	Him/His 🗌 She/Her/Hers	☐ They/Them/Their	rs 🗌 Other
Home Address:		Preferred Contact	ct Phone: ( )	
				□Work □ Cell
Apt/Suite #		Other Phone: (	) 	□Work □Cell
Aptrounce #				
		Email address:		
City	State Zip			
Race: ☐ Black/AfrAmer	□White/Cauc □Asian	□Other	Ethnicity: Hispani	ic/Latino? ☐ No ☐ Yes
Preferred Language: _		Preferred Gender of I	Provider:   Female	Male ☐ No Preference
Please check off the a	pplicable response(s)	for your contact notes and	d preferences:	
<ul><li>☐ Interpreter required</li><li>☐ Hearing impaired</li><li>☐ Mute</li><li>☐ Visually impaired</li></ul>		☐ Do not le	eave a message if I do no message if I do not answ	
income is at or below 20 people in a household.	00% of the federal pove You will be asked to up panying this application	liding Fee discounts to chargity level. These discounts a date this information on and for the most current discoun	are based on household d annual basis. Please	d income and number of e refer to the Sliding Fee
Total Income:\$	week/two wee	eks/month/year (circle one)	Number of people in	household:
Household Income				
Person First Name	Last Name	Amount	Freque	ency (Circle one)
You		\$	-	y Monthly Yearly
Spouse		\$	Weekly	y Monthly Yearly
Children		\$	Weekly	y Monthly Yearly
Other		\$	Weekly	y Monthly Yearly
Other		\$	Weekly	y Monthly Yearly
TOTAL		\$	Weekly	y Monthly Yearly
I, the undersigned patie information above is con		, or legal guardian of the pa	Itient, certify under pena	alty of perjury that the
Signature	TURN	Date	ETE THE OTHE	ER SIDE:

FOHC .



## **New Patient Demographic Form**

Today's Date: / MM

What is your living situation? (check one)  Street Homeless Halfway House/Agency Own or rent house/apartment Temporary housing Supportive housing Shelter Other		What is your insural Uninsured Keystone First Health Partners Medicare Medicaid only (no K Other	eystone or HP)	
I am interested in becoming a dental patient	t: □ No □ Yes			
Registered to vote at current address?	o □ Yes	Veteran? ☐ No ☐ Yes		
Migrant Worker Status: ☐ Seasonal Worker	☐ Migrant Worker	□ Not a Farm Worker		
Parent/Guardian Information: Please list all in			guardians with custody.	
Name:Last	First	Relationship	Date of Birth	
Name:  Last  Telephone number:	First	Relationship		
Name:Last Telephone number:	First	Relationship		
Emergency Contact:  Last  Phone:		First	Relationship	
☐ Home ☐ Work ☐ Cell  How did you hear about us?				
Patient or Parent/Guardian Signature		Date		

Rev. 3/12/18





#### NONE OF US ARE HOME UNTIL ALL OF US ARE HOME™

# Text Message Opt-In & Consent Form

Project HOME Health Services (PHHS) offers the option to send text messages to you as a patient to provide you with important information, to remind you of your appointments, or to check in with you.

PHHS only sends text messages for these purposes. Patients will not be able to communicate with their doctor or nurse via text message; a phone call is required for any information patients want to share with PHHS. The patient can opt-out at any time by texting "**Stop**" to 206-375-0584.

PHHS will not cover the cost your telephone company may charge to receive text messages. Standard text messaging rates apply.

Occasionally, text messages can get lost or intercepted before they get to your phone. Therefore, PHHS cannot guarantee that you will receive the messages.

PHHS strongly recommends that you protect your phone with a password to prevent others from reading your text messages. It is important to inform us if your phone number changes.

I	agree to get text messages
from Project Home Health Services at the nun	nber(s) listed below.
I understand that this consent form expires 12 enroll for PHHS texting services after 12 mont	2 months after the date I sign this form. I must reths to continue services.
Cell phone number:	<del></del>
Relationship:selfother: Name	
Signature:	Date
Cell phone number:	
Relationship:self other: Name	
Signature:	Date



Patient Name:	First		Date of Birth:/	
Are you having tooth / mouth pain now?		se explain:		
Physician (PCP) Name:			e of Last Visit:	
Past Health History: Have you ever been	diagnosed with the follo	owing conditions?		
<u>Condition</u> <u>Date Diagnosed</u>	Condition	Date Diagnosed	Condition Date Diagnosed	
☐ High blood pressure	☐ Acid Reflux		☐ Post-Traumatic Stress	
□ Diabetes	☐ Kidney Disease		☐ Depression	
☐ High cholesterol	☐ Hyperthyroidism		☐ Anxiety	
□ Asthma	☐ Hypothyroidism		☐ Bipolar Disorder	
☐ Emphysema / COPD	☐ Pneumonia		☐ Schizoaffective Disorder	
☐ Tuberculosis	☐ Cancer: Type		☐ Intellectual Disability	
☐ Heart Disease/Surgery	☐ Chemotherapy Tre		□ Down Syndrome	
□ Prosthetic Heart Valve	☐ Radiation Treatme		☐ Autism Spectrum Disorder	
☐ Heart Valve Repair	☐ HIV/AIDS		☐ Cerebral Palsy	
☐ Heart Valve Regurgitation	☐ Anemia		☐ Spina Bifida	
Unrepaired Heart Defect	☐ Sickle Cell Disease/	<u></u>	Fetal Alcohol Syndrome	
☐ Mitral Valve Prolapse	☐ Hepatitis A or B		Hearing Loss or Deaf	
Stroke	☐ Joint Replacement		Blindness	
	•			
☐ Seizures / Epilepsy Other:	Traumatic Brain Inj Other:	ury	Other:	
		No Approvi		
<b>If applicable:</b> Are you or could y Are you nursing a	vou be pregnant? Yes ☐ baby? Yes ☐	• • •	nate Due Date: using Birth Control Pills? Yes □ No □	
<u> </u>	<u> </u>			
			noker: packs/day # years	
	es #drinks/week			
Recreational Drug Use: ☐ No ☐ Ye	es Type:			
<b>Medications:</b> List prescription and non-prescrip <i>Medication Name &amp; Dosage</i>	tion medications, birth contro <b>How Many Times p</b> o		nins, herbs, etc. OR attach list of medications <b>Reason for Taking Medication</b>	
Do you take any "blood thinners" or med		eat blood clots? Y	es 🗆 No 🗆	
Have you ever taken Oral or IV Bisphosphonates to prevent Osteoporosis/bone loss or as part of cancer treatment?				
(Ex: Fosamax, Actonel, Boniva, Aredia, Zoi	•		Yes □ No □	
Surgeries or Hospitalizations: (please list and include dates)  Allergies: (please list any drug and food allergies)				
Patient/Parent/Guardian Signature			Nate	

Reviewed by \_\_\_\_\_\_ Date\_\_\_\_\_